

EXHIBIT M

From: Dean, Andrew <DeanAn@SEC.GOV>
Sent: Wednesday, March 16, 2022 12:59 PM
To: Lustberg, Lawrence S
Cc: Brodsky, Joshua; Zetlin-Jones, David; Valen, Thomas R.; Nawaz, Osman; Fitzpatrick, Brian; Kaufman, Jack
Subject: RE: NY 10425
Attachments: NY 10425 SEC Proffer Agmt 07.14.22 Hwang.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

Larry, Tom – Attached is the executed proffer agreement.

Also, we were hoping that you could walk us through your powerpoint presentations. To the extent certain topics and information were covered this past Friday, we don't need much on those. But it would be helpful for the SEC team to hear any information accompanying the slides.

Not sure how much time you would need, but we can be available during the following blocks next week. Can you let us know what works?

Monday 3/21 – 12-5pm
Wednesday 3/23 – 9-10:30 or 11:30-3

Best,

Andrew

From: Dean, Andrew <DeanAn@SEC.GOV>
Sent: Sunday, March 13, 2022 12:03 PM
To: Lustberg, Lawrence S <LLustberg@gibbonslaw.com>
Cc: Brodsky, Joshua <BrodskyJ@SEC.GOV>; Zetlin-Jones, David <zetlinjonesj@SEC.GOV>; Valen, Thomas R. <TValen@gibbonslaw.com>; Nawaz, Osman <NawazO@SEC.GOV>; Fitzpatrick, Brian <FitzpatrickB@SEC.GOV>
Subject: Re: NY 10425

Hi Larry, Tom. Just to follow up, Os and I plan to be in person tomorrow. See you then.

Best,

Andrew

Andrew Dean
212-336-1314

On Mar 9, 2022, at 11:03 AM, Dean, Andrew <DeanAn@sec.gov> wrote:

Hi Larry, Tom – Nice connecting with you today. Attached please find a proffer agreement (we can all execute on Monday) and Form 1662.

Best,

Andrew

From: Lustberg, Lawrence S <LLustberg@gibbonslaw.com>
Sent: Tuesday, March 8, 2022 1:26 PM
To: Dean, Andrew <DeanAn@SEC.GOV>
Cc: Brodsky, Joshua <BrodskyJ@SEC.GOV>; Zetlin-Jones, David <zetlinjonesj@SEC.GOV>; Valen, Thomas R. <TValen@gibbonslaw.com>
Subject: RE: NY 10425

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Would 10 am tomorrow work? We can do that – and if you want, I can circulate a call-in or zoom, if it would make your lives easier.

Thanks.

Larry

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From: Dean, Andrew <DeanAn@SEC.GOV>
Sent: Tuesday, March 8, 2022 1:19 PM
To: Lustberg, Lawrence S <LLustberg@gibbonslaw.com>
Cc: Brodsky, Joshua <BrodskyJ@SEC.GOV>; Zetlin-Jones, David <zetlinjonesj@SEC.GOV>
Subject: RE: NY 10425

Sounds good Larry, we will wait to hear from you. Thanks.

Andrew

From: Lustberg, Lawrence S <LLustberg@gibbonslaw.com>
Sent: Tuesday, March 8, 2022 1:13 PM

To: Dean, Andrew <DeanAn@SEC.GOV>

Cc: Brodsky, Joshua <BrodskyJ@SEC.GOV>; Zetlin-Jones, David <zetlinjonesj@SEC.GOV>

Subject: RE: NY 10425

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Hey Andrew – I am not surprised to be hearing from you, and look forward to seeing you on Monday, perhaps? Anyway, let me get with my partner, Tom Valen, and let you know a good time to talk later today or tomorrow. Will be in touch – thanks for reaching out.

Larry

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From: Dean, Andrew <DeanAn@SEC.GOV>

Sent: Tuesday, March 8, 2022 1:09 PM

To: Lustberg, Lawrence S <LLustberg@gibbonslaw.com>

Cc: Brodsky, Joshua <BrodskyJ@SEC.GOV>; Zetlin-Jones, David <zetlinjonesj@SEC.GOV>

Subject: NY 10425

Hi Lawrence – By way of introduction, I am an attorney in the SEC's Enforcement Division in NY. Do you have a few minutes today or tomorrow to touch base on an ongoing SEC investigation?

Best,

Andrew

Andrew Dean

Assistant Regional Director

Division of Enforcement - Asset Management Unit

U.S. Securities & Exchange Commission

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